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Influencing and Promoting Global Peace and Security



# Horizon Insights

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**The Principle of Self-Determination in International Law and the Syrian Civil War**

**A Content Analysis on the Media Coverage of Hybrid Warfare Concept**

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**Analysis of Academic Studies on the Integration of Displaced Persons**

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Beyond the Horizon International Strategic Studies Group (ISSG) is a non-partisan, independent, and non-profit think tank organisation. The mission of Beyond the Horizon is to influence and promote global peace and security by empowering decision and policy makers and advocating paths to build a better world and prevent, mitigate or end crisis and conflict.

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# Foreword

Dear Reader,

In the previous Issue, alarmingly, we highlighted the emerging challenges, becoming more complex and prolonged, involving more states, non-states, private and hybrid actors. Beyond any doubt, this evolving threat landscape reveals that “humanity at risk” in an unregulated, exclusive and fragmented world. From this perspective, in this Issue, we once again focus on protracted wars, conflicts, and humanitarian crisis in order to give impetus and empower people to work on tough challenges and bring creative, inclusive, sustainable solutions, while removing barriers.

In this context, Beyond the Horizon International Strategic Studies Group (BtH ISSG) is dedicated to influence and promote global peace and security. Our aim is to help reverse today’s malicious trends and build a secure and stable setting at all levels -human, society, state and international-. Our goals are to empower decision and policy makers; advocate paths to build a better world; and prevent, mitigate or end crisis and conflict.

As an independent voice, we are determined to be a unique think and do tank with a special focus on

realistic policies and in-depth analyses to offer comprehensive solutions and inclusive approaches to decision and policy-makers, academics, planners, practitioners in international security and external affairs circles.

To enhance our response to the global challenges, we also keep a watchful eye on the globe (Horizon Weekly) and countries in crisis (Crisis Watch) to bring the issues related to our focus areas and deadly conflicts to the attention of not only security professionals but also to the general public.

To that end, Horizon Insights aims to make sense of international security environment by presenting articles and book reviews on significant trends, actors, places and issues to decision-makers, security professionals and interested public. As in previous editions, the list of topics is comprehensive and in line with hot topics and the mega trends in international affairs and security. I wish you an interesting and thought-provoking read.

Sincerely yours,

Beyond the Horizon ISSG



# The Principle of Self-Determination in International Law and The Syrian Civil War

Paul Weber\*

*The principle of self-determination in international law is a concept that is continually evolving since the beginning of the 19th century when it entered the agenda of the international community. It has continued its evolution during the De-colonization and Post-Cold war era. Now it is undergoing a new phase of evolution through the Arab spring and the Syrian Civil War. This study aims to examine the effects of the Syrian civil war in that evolution and discuss the right to self-determination for Syrian people. Kosova case is also discussed in this study because of its uniqueness as a self-determination case study. In comparison with Kosova and previous cases, Syria case symbolizes another phase in the evolution of the right to self-determination. For the first time, the internal dimension of the self-determination principle is affecting a conflict in a sovereign state which is not under foreign invasion. Moreover, third party states are actively intervening in the domestic conflict because of the massive human rights violations which are perceived as violation of the right to internal self-determination. Thus, self-determination principle has evolved to a level that may swallow the norms of territorial integrity and non-interference in domestic affairs in international affairs.*

**Keywords:** Syria Conflict, Kosova Conflict, Georgia Conflict, the right of self-determination

## 1. Introduction

The principle of self-determination has been at the top of the most debated concepts by the international community since the beginning of the twentieth century because of its decisive role in the dissolution or unification process of many states. It had been the main driving force in the process of participation of new states to the international community during the Decolonization Era and after the collapse of the Eastern Block. Today it is still being claimed by many ethnic, religious, cultural and indigenous groups as the prominent international law norm in their struggle for independence or autonomy. Each claim has contributed to the evolution of the principle in the history, and it is still evolving. In recent years, self-determination claims related with Syrian Civil War has settled in the center of the discussions and has started to evolve the principle in a further phase.

Since 2011, the Syrian civil war claimed the lives of over 400,000 men, women, and

children, with millions of others wounded, more than 5 million have fled the country, and over 6 million have been internally displaced (HRW World Report 2018-Syria). With these terrifying numbers, the Syrian civil war has already taken its place as a great tragedy in the history of humankind. Furthermore, it has evolved to one of the most challenging international problems of modern history with the participation of several countries siding on different parties of civil war and trying to realize own national interests in the Middle East. Because of the international character of the Syria conflict, it has already become a problem that should be resolved according to the international law (Salako, 2013). At this point, it is quite confusing because nearly all the internal (e.g., Syrian government, NCS, SDF) and external (e.g., USA, RF, EU) actors are claiming legitimacy of their demands according to international law. National Council of Syria and other opposition forces are claiming their right to internal self-

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determination against the oppressive Syrian government. The international actors like EU, USA and Gulf Cooperation Countries are supporting the opposition forces because of the massive human rights violation in Syria which is against the international law. On the other side, Syria Government is requesting from the international community to resolve the conflict according to the international law rules of "territorial integrity and non-interference in domestic affairs." The countries like Russia and Iran are claiming their support to the Syrian government as legitimate because of the customary rules in international law which allows third party states to support a legitimate government at war. So, how should the conflict between all the actors be resolved according to international law which aims to maintain international peace and security (UN Charter, Article 1/1)? Is the Syrian Civil War signifies a turning point in international law regarding the self-determination principle?

This study aims to understand first of all the principle of self-determination in international law and afterwards analyze the Syrian Civil War from the perspective of the principle..Of course, claims of the Syrian Arabs (mostly Sunni Muslims) and Kurds for self-determination occupy a central role in these analyses because it is the beginning point of the conflict and also the key to the solution in Syria. Thus, the status of the self-determination demands for Syrian people in international law will be thoroughly analyzed in the study. One of the primary importances of the study is to research the principle of self-determination in a holistic and historical perspective and to asses the Syrian conflict from this perspective. Additionally, the unique role of the Syrian conflict in the evolution of the self-determination principle and possible future trends in international law will be evaluated. For this purpose, in Chapter two self-determination principle will be explained in a historical perspective, in Chapter three the role of the Kosova Case for the self-determination principle in the light of the developments after Cold War, which is the latest turning point of the right before Syria conflict, will be discussed and finally in Chapter four Syria conflict will be analysed

in all aspects and possible solutions will be expressed in accordance with international law.

## **2. The Principle of Self-Determination**

In this chapter, the historical background , the recent classification in the literature and problems in international law regarding the self-determination principle will be explained. These explanations will help us to better appreciate the unique self-determination cases (Kosovo, Georgia and Syria) analysed in the following chapters and will bring an informative insight to our assessments.

### **2.1. The emergence of Self-Determination as a Principle**

During the period until the First World War, the principle of self-determination did not improve regarding content or practice. When it comes to the end of the war, a self-determination wind has begun to blow almost all over the world, mostly stemming from the attitude of US President Wilson who had helped the Allies win the war and had stipulated the implementation of principle for a lasting peace. On the other side, the statements of Lenin, the founder of the communist government based on the philosophy of the fraternity and equality of peoples in Russia, had led to the maturation of the self-determination principle. Despite all these efforts and statements, the winners of the War (Great Britain, France, and Italy) had practically avoided the principle of self-determination except for some European states (Musgrave, 1997). Because, then, according to Western states, the principle of self-determination was only an argument to be used to dismantle enemy states.

As a consequence of this thinking, the principle had never been mentioned in the Covenant of the League of Nations, which was established by the victorious states to preserve the peace. On the contrary, the rules of "territorial integrity and non-interference in domestic affairs," which conflict with the principle of self-determination, had been prioritized. A minority protection system was tried to be introduced for peoples in the will of self-determination, but it was not successful.

Just before the Second World War, Hitler had





shown the right of self-determination of the German minority in Austria and Czechoslovakia as a reason for the annexation. One of the main reasons behind the Second World War was the disregard of the victorious states of the First World War towards the principle of self-determination by occupying the territories of defeated states after the war. This attitude had strengthened the nationalist movements and led to the fascist governments coming to power in the defeated states in the years following the First World War (1919-1938) (Şahin, 2000). The western states paid their mistakes at a very high price in the Second World War and decided to establish United Nations (UN) that is similar to the League of Nations but was expected to protect world peace more effectively. The principle of self-determination was emphasized in two places in the UN Charter, which is the constitution of the UN organization established in San Francisco in 1945. Thus, for the first time, the principle of self-determination took place in an internationally binding treaty.

## 2.2. Transformation to a Legal Right

After the Second World War, weakened colonial empires, especially Britain, began to dissolve. Besides the newly independent states and the USSR, the maturation of self-determination principle with the help of the UN and its absorption by the colonial peoples had made a great contribution to the dissolution process (Pomerance, 1982). Although the United Nations Charter defines self-determination as merely a “desirable” principle, United Nations resolutions have elevated self-determination to an international legal right. In 1952, the United Nations General Assembly passed Resolution 637, which states in its preamble that self-determination is a “right. The UN General Assembly resolutions 1514 (Declaration on Colonial Independence) and 1541, which were accepted successively in 1960, recognized the right of self-determination of colonial peoples by the international community and brought various obligations to liberate the peoples under the rule of colonial governments. The Resolution 1514 declares that:

*All people have the right to self-determination; by that right, they freely*

*determine their political status and freely pursue their economic, social and cultural development.*

In 1966, The UN's Twin Covenants on human rights (International covenant on civil and political rights - ICCPR and International covenant on economic, social and cultural rights - ICESCR) clarified the relationship of self-determination with human rights and brought the internal dimension of self-determination to the focus of international community (Cassese, 1995). In the first article of both covenants, self-determination is conceptualized as follows:

*All peoples have the right of self-determination. By that right, they freely determine their political status and freely pursue their economic, social and cultural development. All peoples may, for their own ends, freely dispose of their natural wealth and resources without prejudice to any obligations arising out of international economic co-operation, based upon the principle of mutual benefit, and international law. In no case may a people be deprived of its means of subsistence.*

United Nations General Assembly Resolution 2625, adopted in 1970, gave more importance to the right of internal self-determination. In this Resolution, the views of the western states have been of great importance because the western states had lost most of their colonies in the process until the 1970s and they wanted to expand the effect of self-determination towards the Eastern Bloc. Therefore they made a particular emphasis in the Resolution 2625 to the representative government in implementing the right of self-determination:

*Nothing in the foregoing paragraphs shall be construed as authorizing or encouraging any action which would dismember or impair, entirely or in part, the territorial integrity or political unity of sovereign and independent States conducting themselves in compliance with the principle of equal rights and self-determination of peoples as described above and thus possessed of a government representing the whole people belonging to the territory without distinction as to race, creed or colour.*





With the Helsinki Final Act signed in 1975, these politics of the western states gave fruit. For the first time, the internal dimension of the self-determination principle has taken place in an international agreement. Another important aspect of the Helsinki Final Act is that the right to self-determination is given not only to colonial peoples but also to all peoples. Principle VIII states:

Under the principles of equal rights and self-determination of peoples, all peoples have the right, in full freedom, to determine, when as they wish, their internal and external political status, without external interference, and to pursue as they wish their political, economic, social and cultural development.

With those developments, the principle of self-determination reached maturation in international law. In 1975 there was almost no colony left on the world which indicated that the right of self-determination would now be the case for sovereign states. As predicted, just after the Helsinki Final Act, the nationalist movements began to rise in the Eastern Bloc countries, and the path opened for the dissolution in 1991 (Shah, 2007).

### **2.3. Types of Self-Determination**

The legal texts accepted by the United Nations concerning the right of self-determination did not preserve self-determination in any division or separation. In particular, there is no definition of external and internal. The concept of self-determination mentioned in the international law documents regarded as related with external self-determination. Therefore, the concept of internal self-determination is not part of the traditional literature on self-determination (Frankel, 1992). However, the Human Rights Committee, which is established under the provisions of the International Covenant on Civil and Political Rights, emphasized the internal aspect of self-determination. Besides, western countries are keenly defending internal self-determination in international law because of its emphasis on the notion of democracy. Apart from these, many politicians, scientists and international lawyers such as Antonio Cassese, Patrick Thornberry, and Michla Pomerance have used

the concept of internal self-determination to demonstrate the importance of democratic issues even after external self-determination has been achieved.

Whenever people choose one of the options of independence, free partnership, or integration, or is in an effort to get rid of foreign administration, these are often seen as an external application of self-determination (Pomerance, 1982). However, external self-determination can be interpreted in different ways according to the conditions of the states or time. In self-determination literature, based on those different interpretations, the right to external self-determination has been classified according to the different applications for the colonial peoples (e.g. Algeria, Libya, Sudan), the People under foreign invasion (e.g. Iraq's invasion of Kuwait), the separation (e.g. Czechoslovakia) or unification of People (e.g. West and East Germany) or in the situation of economic exploitation (e.g. ex-colonial states).

On the other hand, the development of a democratic form of government, political participation, and democratic rights, and the free determination of the administration which the Peoples' desire, are thought to be the practice of internal self-determination. The right to internal self-determination concerns the internal organization of states and the right of the people to choose the form of government without any external pressure. Hannum claims that the internal aspect of self-determination is the democracy (Hannum, as cited in Vezbergaite, 2015), meaning that people have the right to the representative and democratic government. Simpson also considers that internal self-determination is alternatively called democratic self-determination (Simpson, as cited in Vezbergaite, 2015). Contrary to the external self-determination, which ends according to the international law when the colonial or occupied Peoples gained their independence, internal self-determination is a never-ending right, which can not be lifted or ignored once it has been applied (Pomerance, 1982). The most crucial question regarding internal self-determination is who can use it. According to the applications in recent history, the people of sovereign states (e.g., people of Haiti and Burma) and racial groups (e.g.,



people of South Africa against apartheid) are mostly accepted as the subjects of the right to internal self-determination (Cassese, 1995).

## **2.4. Problems in International Law**

Although different groups of people in the twentieth century have justified their claims for nationhood based on the right to self-determination and as a primary document for the Right, the UN Charter is in force for more than half a century, debates and uncertainties around the principle of self-determination increasingly continue to prevail. On the other hand self-determination demands are on the rise. Despite all the general principles provided by the United Nations Charter and General Assembly resolutions, International Court of Justice opinions, and journal publications, there are no clear international legal standards for those demands because of the problematic areas around this extremely subjective right (Frankel, 1992).

### **Defining the “Self”**

Many international actors interested in the subject of self-determination agree that the right to self-determination belongs to “peoples.” Wilson’s Fourteen Points, the Atlantic Charter, and the UN Charter showed “peoples” as the subject of the right. On the other hand, some of the international actors have regarded “nations” as the main subjects of international law and the principle of self-determination. Lenin had also expressed that “nations” and “minorities” are the subject of the self-determination principle. In some international treaties, “peoples and nations” are mentioned together (Gruda, 2005). All this chaos around the terminology of “self” has caused a complete confusion in the international community for deciding who can use the right to self-determination.

As stated in the UN Charter, Twin Conventions, and UN resolutions, the subject of the right to self-determination is all “peoples” (Salako, 2013). However, the problem arises in interpreting the concept of the “people.” In the literature, there exist two interpretations, narrow and broad. An overly broad interpretation of “people” could cause many nations to fear the right of self-determination,

while an overly narrow interpretation could deny many legitimate groups the right to determine their destiny (Frankel, 1992). Until now, the general tendency of the international community has been to narrow the definition of the “peoples” in order to limit the number of units that have the right to self-determination. When we look at international law documents and states’ practices, it is observed that the term “people” is understood to include all people within the country. In the process of decolonization, following this understanding, self-determination has been given to the people of the country as a whole in the newly independent states (Uz, 2007).

On the other hand, groups those are in the claim of self-determination interpreting the term “people” as broadly as possible and including all kind of “minorities,” even with smallest differences, in the scope of the principle in order to benefit from the assurances in the international law. However, the fact is that “minorities” right to self-determination have never expressed, even not have mentioned, in any international law document (Gündüz, 1994). Emerson illustrates the problem when he writes, “It has so far proved impossible to determine what category of peoples, if any, will next be entitled to call upon the right of self-determination. Thus, despite the inherent difficulties, it is essential in our post-colonial phase to establish a test to determine what constitutes a “people” (Emerson, as cited in Frankel, 1992).

### **The Nature of the Principle: Jus Cogens?**

For a long time, the nature of the principle of self-determination is under discussion. The doctrine is now generally understood as a binding principle of international law, drawing its normative force primarily from treaties but also from important sources of customary law (Fox, 1995). Many proclaim that it is a “jus cogens” right because it is an irrefutable right given to the people by international law. On the one side, the increased importance of the Vienna Convention in legal thought, and on the other side the fact that the self-determination principle takes place in the most important contemporary international documents support the idea that the normative character of the self-determination principle is “jus cogens.” In



the light of the UN resolutions, we can say that the principle of self-determination has become a “jus cogens” right at least for the people living in the colonial lands (Gardam, 1993).

On the other hand, when we look at the practices of the self-determination, it will be seen that it is not only an exclusive right for the colonial peoples. It has also become a right to self-determination for such communities where severe human rights violations are being conducted. If self-determination is handled with its internal dimension, then it has become a right for the entire population of the world. However, while some critical international jurists object even to the idea that self-determination is a legal right, it is not right to assert the principle in a particular nature of “jus cogens.” The most important argument that supports this view is that if the principle of self-determination is a “jus cogens” right, then it should be compulsory to disallow the provisions of the agreements conflicting with it. Until today no contract has been declared null and void by the ICJ because of conflict with the principle of self-determination (Cassese, 1995).

### **Secession**

Another critical discussion around the right to self-determination is the right to secede. The term “secession” has been defined by the Supreme Court of Canada in *Re Secession of Quebec* ((1998) 2 SCR 217) as follows: “Secession is the effect of a group or section of a State to withdraw itself from the political and constitutional authority of that State, with a view to achieving statehood for a new territorial unit on the international plane. In a federal State, secession typically takes the form of a territorial unit seeking to withdraw from the federation.” Despite this definition, it is still uncertain whether the right to self-determination and the right to secede are two sides of a coin or different principles. From the beginning, it has always been debated whether the right to self-determination includes the right to secession (Uz, 2007).

According to international law, the right to self-determination is only valid within the limits of the *uti possidetis juris* (respect for territorial integrity) principle because the land that draws

the boundaries of the sovereign powers of the state is the primary condition of being a state. Therefore, the right to self-determination can only be used following the principle of non-infringement of the boundaries (Gündüz, 1994). The UN General Assembly has clarified this point firmly in Resolution 1514 and forbids separation from the present state:

*Any attempt aimed at the partial or total disruption of the national unity and territorial integrity of a country is incompatible with the purposes and the principles of the Charter of the United Nations.*

The proponents of the right to secede have likened the right to self-determination without secession to democracy without elections. According to them, the right to self-determination, including the right to secession, must be given especially for people facing discrimination and oppression. They argue that the right to secession is a type of self-determination in order to protect people against a repressive regime (Heraclides, 1991). Those who advocate the right to secession are opposed to territorial integrity and national unity as an absolute value. However, even those have accepted the right to secede only in certain conditions and compelling reasons. According to them, if people’s lives or cultural autonomy are in danger, or if the public feels that they have been exploited in economic poverty, there is a justifiable reason to secede. Consistent with this idea, Article 7 of the “Declaration on Principles of International Law concerning Friendly Relations and Co-operation among States (Resolution 2625)” states that:

*Nothing in the foregoing paragraphs shall be construed as authorizing or encouraging any action which would dismember or impair, wholly or in part, the territorial integrity or political unity of sovereign and independent States conducting themselves in compliance with the principle of equal rights and self-determination of peoples as described above and thus possessed of a government representing the whole people belonging to the territory without distinction as to race, creed or colour.*



Thus, at least it is certain that no one is supporting the right to secede from a state which represents the entire population and has functioning democratic governance (Frankel, 1992).

### Minorities, Human Rights, and Intervention

Before and during the WW2, Hitler had practically invaded Austria and Czechoslovakia with the justification of protecting the rights of the German minorities in those countries. Thus, minority rights gained a bad reputation in the international community and as a result, minority rights after the Second World War were not included in the UN Charter (Sahin, 2000). After 1945, the subject of minorities came onto the world agenda again with the end of the Cold War. One of the most significant problems that emerged at the end of the Cold War was the exacerbation of ethnic problems within the states. To solve these problems, it has been suggested that minority rights such as equality, cultural, religious, linguistic freedom and full incorporation to the political and economic life have to be established within the states (Paust, 2013). Thus, it has been envisaged to avoid extremes that could be against the benefits of minorities or states such as division of the state or assimilation of the minorities. However, in countries where democracy is not so advanced, the difficulty of substituting minority rights makes it difficult to resolve the problem always in peaceful ways.

As witnessed many times in history, when the government collapses in a country, protection of minority rights is one of the first areas to suffer. Therefore, international community's intervention to a country in order to stop the widespread human rights violations against minorities is generally justified. Those opposed to the international community's intervention are of the opinion that the interventions will put the main principles of international law such as state sovereignty and territorial integrity into danger. For this reason, the current international legal and political order generally supports the second view (Paust, 2013). The UN Charter Article 2 (7) and the Helsinki Final Act are in line with the second view:

*Nothing contained in the present Charter shall authorize the United Nations to*

*intervene in matters which are mainly within the domestic jurisdiction of any state or shall require the Members to submit such matters to settlement under the present Charter; but this principle shall not prejudice the application of enforcement measures under Chapter VII (UN Charter Article 2 (7)).*

Nevertheless, international principles and their associated practices are differentiated because of the ethnic-minority problems that have arisen since the end of the Cold War. Establishment of no-fly zones in northern Iraq, NATO's Bosnia and Kosovo interventions were the indications of how far the international community has moved away from the second view after the collapse of East Block.

On the other hand, today, substantial violations of human rights can be done not only against minorities but also against the whole or a majority of the people living in a country. In Article 1 of the UN Charter, one of the UN's aims is stated as to solve international humanitarian problems and to promote respect for human rights. The UN Charter's efforts to raise respect for human rights have been enhanced by the declaration of the Universal Declaration of Human Rights in 1948 and the principles expressed in this document have been elaborated in detail with Twin Covenants:

*"the obligation of States under the Charter of the United Nations to promote universal respect for, and observance of, human rights and freedoms."*

International human rights law was built on these three international documents (Vogel, 2006).

Recently, the framework of international human rights law is mainly developed by focusing on individual rights, especially on personal and political individual rights. The internal dimension of self-determination also concerns political rights, such as political participation, fair elections, and a democratic government. The connection of self-determination with the protection of individual rights has allowed it to be considered within the framework of human rights because the intention of internal self-determination has always been to protect





and strengthen the groups and communities against all kinds of oppression. Similarly, human rights law aims to protect individuals from oppression. The only difference is that the human rights law aims to protect all rights, not just self-determination. Thus, one may assert that achievement of self-determination (primarily internal) is a crucial prerequisite to a peoples' enjoyment of all other human rights (Fox, 1995).

A democratic process is required to utilize the right to self-determination. The existing content of human rights law, which also contains political rights, has formed the internal dimension of self-determination, in short democracy, because democracy is indistinguishable from human rights and fundamental freedoms. Therefore, as internal self-determination gains value for the international community, it will legitimate military intervention in places subject to massive human rights violations. In this context, the UN Security Council can quickly implement the seventh chapter of the UN Charter if the international community wants to intervene. Accordingly, some authors advocate the need for continuous air strikes to overthrow the governments of the repressive states as we have seen in the Libya case. According to these authors, the international community should be prepared to use force when there is a justifiable reason in international humanitarian law and when all kinds of peaceful means are consumed (Şahin, 2000).

### **3. Post Cold War Developments: The Case of Kosovo**

Although the principle of self-determination threatens the territorial integrity of states since its entry into the international community's agenda, this has not been endorsed by any international treaty (Cassese, 1995). The International Court of Justice, which is the judicial body of the UN, has always taken decisions -with a few exceptions- has reported opinions on the grounds of respect for the territorial integrity of states in self-determination cases. The end of the Cold War in 1991 gave a strong momentum to the principle of self-determination that the "uti possidetis juris" principle was unable to keep some of the states of Eastern Bloc together (Halperin, Scheffer, Small, 1992). In particular,

the Union of Soviet Socialist Republics (USSR) and Socialist Federal Republic of Yugoslavia (SFRY), which had a multinational structure, settled in the center of self-determination demands by entering a rapid fragmentation process and became a turning point similar to the decolonization process in terms of the self-determination principle. Until that time the right to self-determination had only applied to colonial states. For the first time, with the dissolution processes of USSR and SFRY, the right to self-determination started to be applied in the federation type sovereign states as it was demanded by the peoples who are non-colonial, not in alien invasion and not in racial oppression. Although the Western world didn't welcome these demands initially, after realizing that they are no longer reversible, they argued that secessions could only be through agreement (Musgrave, 1997). Actually, the provisions of the SFRY's Constitution were also suggesting that secession is possible if the federal government and all of the republics and provinces agree to it (Iglar, 1992). The Badinter Commission, which was appointed by the European Economic Community in 1991 to solve the separatist problems in Yugoslavia, stipulated the referendum in case of no agreement. As applied in decolonization process, the internal borders of the old state were accepted as the national borders of the new states. It has been accepted by the international community that the "uti possidetis juris" principle should be valid on these borders. Thus, international community desired to make use of the existing international law formed around the principle of self-determination for the new situation (Şahin, 2000). Nevertheless, there had been very bitter events during the dissolution process of the USSR and SFRY and



Figure 1: The Former Yugoslavia and the Republics



the developing events had led the international community to make new decisions. In particular, Kosovo's independence process brought a new dimension to the international law by removing the principle of self-determination from its usual framework.

When bloody incidents began in Kosovo, the UN Security Council and the EU began implementing various sanctions on the Federal Republic of Yugoslavia (FRY-constructed by the Republics of Serbia and Montenegro), including Kosovo, from 1998 onwards. FRY, fearing air strikes, signed an agreement with the OSCE on 16 October 1998. Accordingly, FRY would only have police troops in Kosovo, would not use heavy weapons, and would allow unarmed OSCE officials to observe. Despite the OSCE observers being settled and other measures taken, incidents weren't ceased in Kosovo. Kosovo civilians were being killed in the eyes of OSCE observers. When the FRY army continued to conduct violent human rights violations in Kosovo despite the treaties, NATO launched an air campaign on March 24, 1999. With the onset of the operation, Serbs began mass displacement of the Albanians from Kosovo and massacres. On May 20, 1999, more than 740,000 Kosovo Albanians were deported from Kosovo. At the end of 78 days long air campaign, Serbia had to give up and withdraw all the forces in Kosovo. Immediately after NATO intervention, the UN Security Council adopted Resolution 1244 in 1999, empowering the administration of the UN in Kosovo and establishing a general framework for setting Kosovo's ultimate status (Voon, 2002).

In October 2005, the UN Secretary General appointed Martti Ahtisaari as Special Representative in Kosovo. At the end of the fifteen-month bilateral negotiations, Ahtisaari presented the "Comprehensive Proposal for Kosovo's Final Status" (the Ahtisaari Plan) to the parties in March 2007. The plan was based on Kosovo gaining its independence after being held under international governance for a while. Naturally, the Serbs rejected the plan, but Kosovan leaders supported it until the end. Serbia, Russia, Romania, Moldova and Cyprus -countries that had some secessionist movements within themselves then- argued that the secession of Kosovo from Serbia or

recognition of this secession by other states would be a violation of the international law (Türbedar, Çaycı, Kanbolat, 2007). Similar claims were also made by Greece, Slovakia and Spain. On the other hand, Kosovo's independence was supported by US, UK, France, Italy, Germany and most of the EU members. On February 17, 2008, the Kosovo Parliament declared that "Kosovo is an independent and sovereign state." Parliament promised to act in accordance with the Ahtisaari Plan. The next day, on February 18, the United States announced that it recognized Kosovo formally as an independent and sovereign state. Other states that supported Kosovo's independence, such as Turkey, France and Germany also recognized Kosovo's independence within a few days. The International Court of Justice in its decision, didn't make any comment about Kosovan's right to self-determination and only concluded that the Kosovo's declaration of independence did not violate international law and that the Security Council resolution 1244 (1999) did not bar the authors of the declaration from declaring independence from the Republic of Serbia (Salako, 2013).

Kosovo's step-by-step progress to independence, as an autonomous territory within the borders of the Republic of Serbia in 2008, was in fact contrary to existing international law in many respects (Türbedar, 2008). Besides, Kosovo didn't have the right to secede as an autonomous provision of SFRY according to the Constitution of SFRY, dated 1974 which granted the right to secede only to the six founding nations of SFRY (Bosnia and Herzegovina, Croatia, Macedonia, Montenegro, Serbia, and Slovenia) (Iglar, 1992). However, serious violations of human rights, including political and civil rights, and the lack of internal self-determination were seen as sufficient reasons for Kosovo's secession from Serbia. This new interpretation of international law has, since then, mobilized many peoples who are already in demand of self-determination. The main argument here is that whether Kosovo is a valid example for these peoples or not. The common belief is that Kosovo is not a precedent for every self-determination claim (Borgen, 2008). But, as in the case of Kosovo, if a ruling state (e.g. Federal Republic of Yugoslavia), contrary to the





UN resolution 2625, ignores the internal self-determination of a minority living in a certain region, if it exposes them to intense human rights violations, and if it prevents the use of domestic legal mechanisms to solve these problems; the right of the group to demand self-determination has been recognized along with Kosovo's independence (Borgen, 2008).

With the independence of Kosovo, we can say that Pandora's Box has opened in terms of self-determination. Due to the recognition of Kosovo's independence by the international community, there has been a collision between the principle of *uti possidetis juris* and the right to self-determination, which is believed to have great and devastating effects on the international system (Slomanson, 2009). Indeed, immediately after, despite being different, Russia shown Kosovo as an example for resolving the Georgian crisis in 2008. However, unlike the situation in Kosovo, there were no heavy human rights violation or systematic oppression in South Ossetia and Abkhazia, and the central government did not establish dominance or unvalidated the status of autonomy or conducted ethnic-cleansing in these regions (Nußberger, 2009). Nevertheless, Russia, which opposed Kosovo's independence by emphasizing the rule of "*uti possidetis juris*", supported the independence of the secessionist South Ossetia and Abkhazia regions from Georgia. On the other hand, while the US and western states claimed that Kosovo was a special case because of the heavy human rights violations and lack of internal self-determination, they absolutely supported the territorial integrity of Georgia (Land, 2009). Until now, South Ossetia and Abkhazia's independence has been recognized only by eight states but Kosovo's independence has been recognized by 111 states which is a clear indication of the acceptance of Kosovo's case as an appropriate application of the right to self-determination for international community.

#### **4. A New Phase: The Case of Syria**

After the collapse of the Eastern Bloc, conflicts occurring that relate to the right to self-determination have been problematically settled according to international law; examples include the Kosovo and Georgia crises. These incidents have demonstrated

international law's insufficiency, and how in the post-decolonization process it has the potential to evolve in unpredictable directions due to variances in state practices. Nonetheless, since these crises were still within the scope of external self-determination, the international community was able to benefit from international law established during decolonization that was specifically designed to address such issues. Since 2010, however, the Arab Spring has emerged in the former colonial countries of the Middle East and North Africa (MENA) region to demand democracy, equality and liberty, evidencing an internal dimension to the right to self-determination.

MENA countries gained their right to external self-determination only in the past half century, and obviously this has not been sufficient on its own. Contrary to external self-determination, which according to international law ends when colonial or occupied peoples gain independence, internal self-determination is never-ending. It cannot be lifted or ignored once it has been recognized (Pomerance, 1982). During the Arab Spring, an ongoing ignorance of the right to internal self-determination caused democratic protests to transform into armed struggles against oppressive regimes in countries such as Libya and Syria. Although similar demands for internal self-determination were made in the 1956 Hungarian and 1968 Czechoslovakian uprisings (which are considered sources of inspiration for the Arab Spring), at that time there was no provision in international law that granted this right (Salako, 2013). In 1970 the UN passed Resolution 2625, which fills this gap in international law and codifies the right to internal self-determination. Nevertheless, since 1970 there has been no armed struggle like that of Syria, where there has been an attempt to change state administration based on the right to internal self-determination but without a demand for the opportunity to secede. As a general rule, international law follows its application in the international community (Shah, 2007). The lack of precedent in existing international law does not allow crises like Libya and Syria to be resolved by the international community. The Syrian civil war has continued for the past seven years, and the demand for self-determination by the Syrian people has yet to be met. Thus,



the Syrian conflict has the potential to force the international understanding of the right to self-determination in a new direction from that which was established until now.

#### 4.1. Syrian Civil War

Syria was founded by French mandate after World War I, and became independent in April of 1946. Between 1958 and 1961, the country entered into a union with Egypt to form the United Arab Republic, with Nasser as President and Cairo as the capital. This union was terminated soon thereafter, by military coup. Hafez al-Assad came to power in 1971, and after an attempt to assassinate him in 1979, he ruthlessly crushed any opposition and strengthened his dictatorship. Bashar al-Assad took power after his father's death in 2000. At that time, it was hoped that he would increase democracy and improve human rights, but nothing changed. Widespread demonstrations during the Arab Spring emboldened the Syrian opposition to begin their own internal protests against the al-Assad dictatorship. These protests eventually led to armed violence, to which the Syrian government responded with heavy-handed tactics in an effort to suppress the reform-based uprising. The government's violent crackdown on insurgents forced the opposition to become more radical, and riots broke out throughout the country. Rebels split into a myriad of militarized opposition groups and violence between them and Syrian forces increased dramatically (Wallace, McCarthy, & Reeves, 2017).

A "civil war" is defined as "a violent struggle over political control of a state occurring entirely within the geographical boundaries of that state" (McNemar, as cited in Salako, 2013, p. 130). Since March 2011, Syrian government forces backed by Russia, Iran, and Hezbollah have been engaged in an ongoing civil war with a number of armed groups. In November 2012, as the civil war intensified, an umbrella organization of opposition groups known as the National Coalition for Syrian Revolutionary and Opposition Forces (Syrian Opposition Coalition, or SOC) was recognised as "the legitimate representatives of the Syrian people" by member states of the Gulf Cooperation

Council, as well as France, Turkey, the United Kingdom, Arab League, and European Union. The Free Syrian Army (FSA) was established as the military wing of the SOC. Kurds, together with other Arab groups in northern Syria, had established the military organization of Syrian Democratic Forces backed by the United States.

However, the United States also declared the Al-Nusr Front, a group of fighters who had enjoyed a number of significant victories, to be a terrorist organisation because of their links to Al-Qaeda (Ruys & Tom, 2014). ISIS had made significant progress at the beginning of the war, but at that point it had lost almost all the progress it had gained in Syria against the US-led international coalition, and now plays no role in the civil war. Despite heavy losses at the beginning, after seven years of heavy fighting, Syrian government forces are now close to winning the war. The FSA and a major portion of the other opposition forces have lost most of their gains and now are being besieged near the town of Idlip in northern Syria. On the other hand, SDF, led by Kurds and backed by USA is still holding the east bank of the Euphrates River.

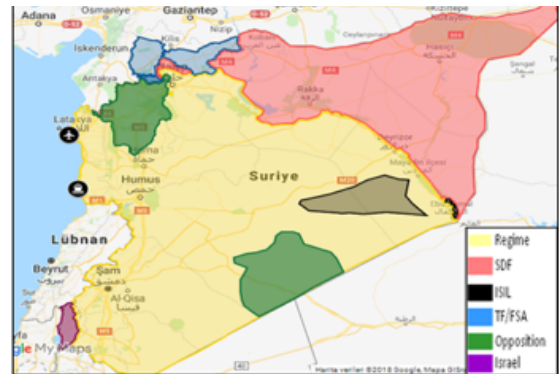


Figure 1. Figure-1: The Former Yugoslavia and the Republics

#### 4.2. Syrian Peoples Right to Self-determination

The civil war has been devastating for the Syrian people. Approximately half the Syrian population has been forced to leave their homes, including 5.6 million refugees

who have fled to other countries. Inside the nation's borders, 13 million people are in need (UNHCR, September 2018). Furthermore, the Syrian demand for internal self-determination has gone unrealized, and hope is disappearing. Why did this happen? Why did the international community lack the enthusiasm it showed for Libya and failed to support the people of Syria? Do the Syrian people not have the right to internal self-determination, according to international law? The following section explores answers to these questions through discussions of Syrian Sunni Muslims and Kurds; these two groups have been analysed separately, because they have different demands regarding self-determination.

In 2011, protests against the Syrian regime began mostly among Sunni Muslims who, from the beginning, have led the opposition. Sunni Muslims' struggle against the Al-Assad dynasty has been ongoing since the 1980s. The regime mostly stems from a Shia Alawite minority that has regularly oppressed Sunni Muslims, who comprise the majority (70%). The regime has discriminated against the Sunnis, committed serious political and civil human rights violations, and used armed force at every opportunity against the civilian population (Black, 2010). According to international law (see Section 2, above), the right to self-determination applies when a government does not represent the entirety of a nation's population, discriminates against a particular group, persistently denies the internal right to self-determination, violates basic human rights, and suppresses a people by any means including force, and all peaceful and diplomatic means of resolution have been exhausted.

In Syria, it is obvious that these criteria have long been met. The United Nations General Assembly Resolutions and United Nations Human Rights Council have several times described systematic and ongoing basic human rights violations, especially in terms of armed attacks by the Syrian regime against its own population, particularly civilians (Gökçe, 2013). Such attacks on civilians not only violate human rights law, but also use force to deprive people of their right to self-determination. The authoritative 1970 Declaration on Principles of International Law expressly affirmed that the

UN Charter prohibits "any forcible action" by a state that "deprives peoples ... of their right to self-determination." Therefore, such a use of armed force in Syria is a threat to international peace and security, and thus according to the UN Charter is something for the international community to prevent (See UN Charter, Art. 1, para. 1) and grounds for the UN to intervene, as with the events in Kosovo (Paust, 2013).

However, the international community has yet to intercede in the Syrian civil war and has done nothing to protect the right to internal self-determination of the Syrian people. Moreover, despite similarly systematic and widespread armed attacks on demonstrators and other civilians in Syria, the UN Security Council has not authorized member states to use force to protect civilians as it did in both Libya and Kosovo (Paust, 2013). The differences in response stem from some unique aspects of the Syrian case with regards to the internal self-determination and human rights violations that could be used to justify intervention. First of all, the very nature of the Syrian conflict has shifted from its original underpinnings, when protesters took to the streets in March 2011 and called for democracy and reform. At that time, some members of the international community (e.g., the EU, Turkey, and the Gulf Cooperation Council) formally recognized the NCS as "a legitimate representative of the Syrians seeking peaceful democratic change." Recognition of the NCS as a legitimate representative of the Syrian people could be seen as also legitimizing their desire for self-determination and struggle with the Syrian government (Gökçe, 2013). However, at that time, large groups of Islamist and jihadist actors entered the struggle who did not consider democracy to be a legitimate form of governance and worked to undermine its effective realisation in any form. The undemocratic nature of the opposition groups (with some being declared terrorist organizations, such as ISIS and Al-Nusra) negatively impacted indigenous Syrian efforts at self-determination (Conduit & Rich, 2016). The international community was reluctant to replace one undemocratic regime with another (especially one that might pose a threat to international peace and security), an action that would actually go against the concept of internal self-determination, and



thus, international law.

A key reason why the international community should intervene and ensure a Syrian right to self-determination is the serious violations of their human rights they continue to suffer. One of the essential features of the Syrian civil war is the endemic disregard for human rights on both sides of the conflict. The international community initially focused on the gravity and scale of the crimes (including chemical weapons attacks) committed by the Assad regime; however, it has become increasingly evident that anti-government forces are similarly guilty of large-scale atrocities (Ruys & Tom, 2014). The August 2013 report of the Independent International Commission of Inquiry on the Syrian Arab Republic stated that “government forces have committed great violations of human rights and the war crimes of torture, hostage-taking, murder, execution without due process, rape, attacking protected objects and pillage. But as well anti-government armed groups have committed war crimes, including murder, execution without due process, torture, hostage-taking and attacking protected objects. They have besieged and indiscriminately shelled civilian neighbourhoods.” Thus, “humanitarian intervention” is not as clear-cut as in Kosovo because the Assad regime, while arguably guilty of large-scale war crimes and massive human rights violations, does not appear to have engaged in an actual policy of ethnic cleansing or genocide, and anti-government forces are violating human rights on a similar scale (Ruys & Tom, 2014).

The Kurdish demand for self-determination is discussed separately in this study because despite similarities to Syrian Sunnis in terms of human rights violations and oppression, the case of the Syria’s Kurds differs from other anti-government groups in certain ways. Ethnicity is one of the most important among these, and has a direct effect on the Kurds’ self-determination demand. Syria’s Kurds have been subjected to “systematic discrimination,” including the refusal to recognize them as citizens and any form of participation in the political processes (Dobbie, 2011). Paragraph 5(7) of the Declaration on Principles of International Law: Friendly Relations and Co-

operation among States (Resolution 2625, codified in 1970) describes “states conducting themselves in compliance with the principle of equal rights and self-determination of peoples as described above and thus possessed of a government representing the whole people belonging to the territory without distinction as to race, creed or colour.” This gives the right to self-determination to people suffering from discrimination because of their race, as is the case with Syrian Kurds (Gökçe, 2013).

According to Cassese (1995), the same declaration gives such people the right to secede when the “the central authorities of a sovereign State persistently refuse to grant participatory rights to a religious or racial group, grossly and systematically trample upon their fundamental rights, and deny the possibility of reaching a peaceful settlement within the framework of State structure.” The Canadian Supreme Court, in *Re Secession of Quebec*, asserted that in cases where the right of internal self-determination (in this case, in the form of participation in the political process) is denied, a minority group then has the right to external self-determination (i.e., secession). This implies that where the processes for achieving internal self-determination have failed, a secondary right is created to seek self-determination by other means, since secession would have to be achieved outside the political process. Thus, Syrian Kurds should clearly be eligible for external self-determination if their demands for internal self-determination are not met.

Even though Syrian Sunnis and Kurds have similar justifications for self-determination according to international law, Kurds have received more support by the international community. Since 1970, the right to self-determination of religious groups (e.g., Syrian Sunnis) has not matured into rule. However, the provision granting internal self-determination to racial groups (e.g., Syrian Kurds) persecuted by a central government has become part of international law (Cassese, 1995). Furthermore, the Kurdish ability to remain in harmony with the international community and avoid terrorist actions and human rights violations further supports their demands for political legitimacy, according to international law.





Nevertheless, the right to self-determination has its limits, the most important of which is that independence must not create problems for the international community (Frankel, 1992). Therefore, it is unlikely that international support without the agreement of the other key actors in the region will be sufficient to ensure the Kurds external self-determination (i.e., secession and independence). Yet the international community is likely to support the Kurdish desire for internal self-determination through the establishment of an autonomous administration in their region and participation in the central government. If the Syrian regime can create these conditions for internal self-determination via a new constitution, establish appropriate bodies for the constitution's application, form a government representing all its people, and avoid further human rights violations, Syria could eventually take its place in the international community as a single state.

#### **4.3. A New Phase of the Principle of Self-determination**

The general situation in Libya and international recognition of the NCS as a legitimate representative of the Syrian people appear, at first sight, to be out of line with previous practices and international law, since these are not cases of external self-determination (Gökçe, 2013). What is interesting about both Syria and Libya is that Western states, which generally have opposed the recognition of national liberation movements as legitimate representatives of the people, have now adopted the term. During the decolonisation period, Western states often abstained or voted against UN GA resolutions (e.g., Res 35/227 dealing with Namibia), recognising national liberation movements as such. It is ironic that most of the West is now taking the opposite stance with regards to the Arab Spring. The recognition of a group struggling for their right to self-determination against an incumbent regime to be the sole legitimate representative of its people leads to the associated recognition of the right to self-determination being legal, lawful, and just, even though that group does not struggle against colonial domination, alien occupation, or an inherently racist regime (Gökçe, 2013). This shift in the West's political stance stems from a broadening of the general interpretation

of the right to self-determination, which in turn signifies a new phase in the evolution of the principle. The Great Middle East Project, which aims to redesign the internal and external formations of former colonies in the MENA region, is one indicator of this significant shift, and underscores its target area. External self-determination of Eritrea and South Sudan and the internal self-determination of Libya and Syria can be seen as applications of this new, post-colonial sense of self-determination.

Another aspect of this new phase is the intervention of third states into such conflicts. According to international law, third states should refrain from interference in civil strife and are prohibited from providing arms to either side (Paust, 2013; Ruys & Tom, 2014). However, in Syria, both sides have received direct and indirect support from third states; this is the main reason for the war's long duration (Burke-White, 2014). These third states predicate their actions on the customary international law of Res. 2625: "the right of liberation movements representing peoples struggling for self-determination to seek and receive support and assistance." By recognizing NCS as a legitimate representative of the Syrian people, third states claim they have the right to support opposition forces with lethal aid. However, according to Res. 2625, only national liberation movements fighting against colonial domination, alien occupation, or racist regimes can be recognized as legitimate representatives. In this new post-colonial time, third states are taking it upon themselves to extend the rule to the opposition groups fighting for internal self-determination against the government of an independent state (Schmitt, 2013).

#### **5. Conclusion**

The principle of self-determination has come a long way since its introduction as an international law rule in the 19th century. Decolonization and the end of Cold War were the most remarkable milestones on this long way. Syrian civil war as a peak point of the self-determination struggles during the Arab spring seems to be the next milestone on the road. Although the demand of Syrian Sunni Arabs and Kurds for self-determination has not yet realized, the right to internal self-determination of oppressed people has obtained a firm place



in international law irreversibly. The Syrian case has shown to the international community that the right to self-determination, along with the rise of its internal dimension, after former colonial countries and federations has extended to the sovereign states which are not under foreign invasion. Moreover, third states, which are not allowed to intervene in a domestic conflict or support the parties of the conflict in a sovereign state according to the international law, have claimed their right to intervene and support because of massive human rights violations and the lack of democratic order which are the basis for internal self-determination. In this situation,

the right to self-determination has become an essential instrument of intervention for the international community against oppressive, anti-democratic, and human rights violating states. This approach of the third states is against the ancient and fundamental rules of “territorial integrity and non-interference in domestic affairs” in international law and threatening the existing international legal order (Salako, 2013). As a conclusion, it seems that the only way for states to carry on existence in the future international legal order is to give the right of internal self-determination to the people regardless of language, religion or race.



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# What Do You Mean by “Hybrid Warfare”? A Content Analysis on the Media Coverage of Hybrid Warfare Concept

Murat Caliskan\* - Paul Alexander Cramers\*\*

*Hybrid warfare is the latest of the terms/concepts that have been used within the defense community in the last three decades to label contemporary warfare. It has been officially adopted in the core strategic documents of NATO, EU and national governments and has already inspired many articles, policy papers and books. However, hybrid warfare is a concept as controversial as it is popular. Frequently criticized for being ambiguous and weak as a concept, it carries the risk of misleading the defense community and obscuring the sound strategic thought. Carrying out a content analysis over 66 media items, this study has demonstrated that hybrid warfare is indeed an ambiguous concept. It is revealed that the authors used hybrid warfare term in its true meaning only 20 (30%) media items. Most of the time (70%), the authors imply another concept when they use hybrid warfare. We believe, it is high time that international defense community built consensus over the actual meaning of hybrid warfare.*

**Key Words:** Hybrid warfare, content analysis, Russia-Ukraine Conflict, military concepts, military doctrines.

## 1. Introduction

“Hybrid warfare” is one of the most widely used terms to explain or imply contemporary warfare. The term has gradually gained traction since its first use in 2005. Popularised by Hoffman (2007), it has almost become the “new orthodoxy” in military thought (Poli, 2010). Before Russia’s annexation of Crimea, the term was referenced widely as a model for contemporary warfare in defence community. However, with Russia’s operations in Ukraine, it has begun to be cited frequently as a “new kind of warfare”, circulating in distinct fora from newspapers to official strategic documents. It is frequently cited in media and even found a place in the official documents of the EU and NATO.

NATO’s adoption of the term had a huge effect on its popularity. NATO agreed on a strategy to counter hybrid warfare at the end of 2015 (NATO Foreign Ministers Meeting, 2015) as

a continuation of its decision at the Wales Summit in 2014. At the Warsaw Summit in 2016, NATO announced its determination to address hybrid threats (NATO – Warsaw Summit Communiqué, 2016). A few months later, the EU developed a “joint framework”, focusing on its response to hybrid threats. Based on this framework, it established a Hybrid Fusion Cell within the Intelligence and Situation Centre (INTCEN), created two StratCom (Strategic Communication) task forces against disinformation and established The European Centre of Excellence for Countering Hybrid Threats in Finland in 2017. The EU Global Strategy envisaged close cooperation with NATO on countering hybrid threats. A recent report on NATO-EU cooperation, developed through interviews with NATO-EU officials, identifies hybrid threats as a major challenge (Raik & Järvenpää, 2017).

Many analysts and academics have attributed the doctrinal thinking behind the Russian

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hybrid war to the thoughts of General Valery Gerasimov, Russia's Chief of General Staff. In an article in 2013, he wrote: "the very rules of war have changed significantly. The use of non-military methods to achieve political and strategic objectives has in some cases proved far more effective than the use of force... Widely used asymmetrical means can help neutralize the enemy's superiority. These include the use of special operations forces and internal opposition to the creation of a permanent front throughout the enemy state, as well as the impact of propaganda instruments, forms and methods which are constantly being improved." (Gerasimov, 2013) Although he didn't mention "hybrid warfare" or Ukraine in the article, he was later considered as "the face of the hybrid war approach" by many Western analysts.(Snegovaya, 2015) However, Gerasimov's emphasis on non-military tools was aimed at describing the primary threats to Russian sovereignty, which had stemmed from the perceived US-funded social and political movements, such as color revolutions and the Arab Spring (Bartles, 2016). One of Gerasimov's central messages was to reproach Russian military leaders for not keeping up with contemporary strategic thought and for being in danger of falling behind the West, rather than laying the foundation for a new military approach (Renz, 2016).

The amount of criticism towards the concept has been increasing along with its popularity. One of the main critiques about hybrid warfare is its ambiguity and weakness as a concept. According to this line of thinking, hybrid warfare is too inclusive to be analytically useful(Gray, 2012). Any violence can be labelled "hybrid" as long as it doesn't have the characteristics of a single form of warfare. This causes the term to lose its value as an analytical tool to approach modern warfare. In some cases, this ambiguity makes it a convenient label to describe all issues that we currently do not understand regarding the changing character of warfare (Puyvelde, 2015). Hybrid warfare became a catchall concept that allows "grouping everything Moscow does under one rubric"(Kofman & Rojansky, 2015). It became such an inclusive term that even the public statements made by Russian Foreign Minister Sergei Lavrov can be labelled as hybrid warfare when he criticized

the German police for the lack of transparency with regards to the alleged rape of a 13-year old Russian girl in Berlin (Renz & Smith, 2016). This broadness caused both Russia's war in Ukraine and Islamic State of Iraq and Levant (ISIL)'s war in Syria to be grouped under the same category as a model for hybrid warfare. It is because of this ambiguity that the term has been used frequently but suggesting different meanings. Many analysts loosely refer to hybridity, but usually imply different meanings already (well known and defined under other labels/terms) simply such as 'irregular warfare', 'propaganda', 'information warfare' etc.

Therefore, we believe that it is important to inquire the soundness of hybrid warfare concept as it has already been adopted in core official documents. This study aims to understand whether the hybrid warfare concept is ambiguous or not through exploring what is really meant by different stakeholders when they use hybrid warfare. To achieve this goal, a content analysis was carried out on 66 news articles to reveal the real meaning behind the term. We need to note that this paper presents initial results of a broader study, which aims to analyse all media coverage from 2014 to date. Although 66 items are sufficient to formalize our thoughts, further analysis on a larger sample size would provide more robust and in-depth knowledge on the research topic. The first part of this paper presents various definitions of hybrid warfare and determines the definition to be used throughout this study. Besides, the definitions of some terms that are widely associated with hybrid warfare are provided. We believe that it is important to understand the definitions and the meanings of the terms for the consistency, objectivity and the reliability of this study. The second part explains the methodology, the sampling and the process of data collection. Lastly, the third part presents research findings and discusses the results.

## **2. Definitions of Hybrid Warfare and Frequently Used Terms**

Hoffman defined hybrid threats as "a full range of different modes of warfare including conventional capabilities, irregular tactics and formations, terrorist acts including indiscriminate violence and coercion, and



criminal disorder.” (Hoffman, 2007) For Hoffman, hybrid wars can be conducted by both states and a variety of non-state actors, by separate units, or even by the same unit, but operationally and tactically directed within the main battlespace to achieve synergistic effects both in the physical and psychological dimension of conflict. (Hoffman, 2007)

NATO members agreed in the Transformation Seminar-2015, held in Washington DC that “hybrid warfare and its supporting tactics can include broad, complex, adaptive, opportunistic and often integrated combinations of conventional and unconventional methods. These activities could be overt or covert, involving military, paramilitary, organized criminal networks and civilian actors across all elements of power.” (‘NATO Transformation Seminar’, 2015) The EU has broadly defined hybrid threats as a “mixture of coercive and subversive activity, conventional and nonconventional methods (i.e. diplomatic, military, economic, technological), which can be used in a coordinated manner by state or non-state actors to achieve specific objectives while remaining below the threshold of formally declared warfare” (Maas, 2017). Although both definitions are similar to Hoffman’s definition, there is an increasing emphasis on the broader aspects of strategy other than military, such as diplomacy, economy and technology. This is more obvious in the description of Russia’s Hybrid Warfare given by the 2015 issue of the Military Balance: “the use of military and non-military tools in an integrated campaign designed to achieve surprise, seize the initiative and gain psychological as well as physical advantages utilizing diplomatic means; sophisticated and rapid information, electronic and cyber operations; covert and occasionally overt military and intelligence action; and economic pressure.” (“Military Balance,” 2015)

One can easily conclude that with Russia’s war in Ukraine, the definition of the concept became more inclusive and tends to focus more on non-military factors, such as information warfare, propaganda, cyber security, subversive and non-kinetic means, while Hofmann’s definition was more about military issues and the convergence of different modes of warfare. However, what is common in

both Hoffman’s approach and later approaches is the simultaneous use of military and non-military tools. For any conflict to be named as hybrid warfare, it requires for either a state or a non-state actor to employ the integrated use of military and non-military (conventional-unconventional, hard-soft) tools to achieve a policy goal. In this study, any article that interprets the concept of hybrid warfare as a combination of military and non-military tools to achieve policy goals was accepted as a true approach.

Critiques of the concept argue that hybrid warfare usually refers to different meanings other than this hybridity. Furthermore, those terms that are usually referred have overlapping definitions as well. For instance, it is not easy to differentiate the meanings of information warfare, propaganda, subversive warfare or political warfare. To set a common understanding throughout the study, the definitions of widely used terms associated with hybrid warfare are presented in the following paragraphs.

Comprehensive Approach was defined as “blending civilian and military tools and enforcing co-operation between government departments, not only for operations but more broadly to deal with many of the 21st century security challenges, including terrorism, genocide and proliferation of weapons and dangerous materials” in the UK House of Commons Defence Committee report; (UK House of Commons Defence Committee, 2010) In a Chatham House paper, a broader approach including international actors is presented as the following: “the comprehensive approach is the cross-governmental generation and application of security, governance and development services, expertise, structures and resources over time and distance in partnership with host nations, host regions, allied and partner governments and partner institutions, both governmental and non-governmental.” (Lindley-French, Cornish, & Rathmell, 2010) NATO also suggests that “addressing crisis situations calls for a comprehensive approach combining political, civilian and military instruments. Military means, although essential, are not enough on their own to meet the many complex challenges





to our security. The effective implementation of a comprehensive approach to crisis situations requires nations, international organisations and non-governmental organisations to contribute in a concerted effort. ('NATO Topics: A "comprehensive approach" to crises', 2018) Many analysts define hybrid warfare as "the comprehensive approach in the offense". As NATO Secretary General Jens Stoltenberg stated in NATO's Transformational Seminar, Russia's hybrid warfare can be seen as a "dark reflection" of comprehensive approach. According to this line of thinking, the difference between comprehensive approach and hybrid warfare lies in the aim. Comprehensive approach aims to build or to strengthen the governance, whereas hybrid warfare aims to weaken it. Another term that could be associated with both hybrid warfare and comprehensive approach is full-spectrum warfare. Indeed, a closer look on definitions shows that these terms are the same in their essence.

Political Warfare, in Kennan's definition, is the employment of all the means at a nation's command, short of war, in times of peace, to achieve its national objectives. Tools used in political warfare are non-kinetic in nature, whereas hybrid warfare connotes the combination of non-kinetic and conventional military means (Robinson et al., 2018). Political warfare includes all the tools of national power: diplomatic, informational, military, and economic. However, differently from hybrid warfare, especially military tools have unconventional characteristics, such as supporting proxy forces, providing conditional military aid to a state etc. In this study, hybrid warfare is rather labelled as "political warfare" when the author implied all diplomatic, economic, informational and military activities short of war rather than the combination of kinetic and non-kinetic activities.

Irregular Warfare is a violent struggle among state and non-state actors for legitimacy and influence over the relevant population. Irregular warfare favours indirect and asymmetric approaches, though it may employ the full range of military and other capabilities, in order to erode an adversary's power, influence, and will" (Irregular Warfare Joint Operating

Concept, 2007) What makes irregular warfare different is the focus of its operations – a relevant population – and its strategic purpose – to gain or maintain control or influence over, and support of, that relevant population. In other words, the focus is on the legitimacy of a political authority to control or influence a relevant population. (Irregular Warfare Joint Operating Concept, 2007) According to the DoD Defense Directive Number 3000.07 (dated August 28, 2014), irregular warfare includes: "any relevant DoD activity and operation such as counter terrorism; unconventional warfare; foreign internal defense; counterinsurgency; and stability operations that, in the context of irregular warfare, involve establishing or re-establishing order in a fragile state or territory" ('Joint Special Operations University Library', 2018).

Unconventional Warfare is a broad spectrum of military and paramilitary operations, normally of long duration, predominantly conducted through, with, or by indigenous or surrogate forces who are organised, trained, equipped, supported, and directed in varying degrees by an external source. It includes, but is not limited to, guerrilla warfare, subversion, sabotage, intelligence activities, and unconventional assisted recovery (Joint Publication 1-02, 2001). Unconventional warfare is composed of activities conducted to enable a resistance movement or insurgency to coerce, disrupt, or overthrow a government or occupying power by operating through or with an underground, auxiliary, and guerrilla force in a denied area. Unconventional Warfare is one of the five main activities identified under Irregular Warfare ('Joint Special Operations University Library', 2018).

Subversive Warfare: subversion is an "action designed to undermine the military, economic, psychological, or political strength or morale of a regime", according to the DoD Dictionary of Military Terms (Joint Publication 1-02 Dictionary of Military and Associated Terms, 2001). This is quite similar to the definition of unconventional warfare. It is noted in the same dictionary that "anyone lending aid, comfort, and moral support to individuals, groups, or organizations that advocate the overthrow of incumbent governments by force and violence





is subversive and is engaged in subversive activity.” Furthermore, the dictionary maintains that “all willful acts that are intended to be detrimental to the best interests of the government and that do not fall into the categories of treason, sedition, sabotage, or espionage will be placed in the category of subversive activity.”

All three terms -irregular warfare, unconventional warfare, subversive warfare- are quite similar concepts in that they postulate the use of a broad spectrum of military and non-military capabilities by non-state actors to coerce, disrupt, or overthrow an established government. The main difference lies in their scope. Irregular warfare has the broadest meaning as it suggests the general notion of warfare between state and non-state actors and, in addition to unconventional warfare, it includes activities such as counter-terrorism, counter-insurgency and stability operations. Similarly, unconventional warfare has a broader meaning than subversive warfare because it contains more instruments than subversive activities such as guerilla warfare, sabotage, intelligence activities, and unconventional assisted recovery. Subversive activities, as is suggested in the Cambridge dictionary, connotes the attempts to change or weaken a government by working secretly within it, which has the same aim with irregular warfare and unconventional warfare, but with more subtle methods through undermining social and moral integrity. Irregular warfare and unconventional warfare are similar to hybrid warfare as they assume the use of combination of military and non-military tools; however, on the contrary, they suggest a struggle between a state and a non-state actor whereas hybrid warfare can be employed by both state or non-state actors. Subversive warfare, on the other hand, has the same goal with these two concepts, but less depends on direct military tools. All three concepts have common aspects with propaganda-psychological warfare-information warfare in the sense that the focus of their operations is to influence the relevant population. However, later three terms are only one tool -though very important- among others that are used in irregular, unconventional or subversive warfare.

Information warfare is the conflict between two or more groups in the information environment (Porche III et al., 2013). While there is not an official definition of “information warfare” in U.S. military doctrines, the Secretary of Defense characterizes “information operations” as the integrated employment, during military operations, of information-related capabilities (IRCs) in concert with other lines of operation to influence, disrupt, corrupt, or usurp the decision making of adversaries and potential adversaries while protecting our own (Joint Publication 3-13, Information Operations, 2014). Information warfare aims to use the information itself as the weapon. It is possible to use a broad range of tools to conduct information warfare, as it is inherently multidisciplinary and multidimensional. Cyber capabilities are just one of many tools use to carry out that task.

Cyber warfare has a more technical and narrower meaning and focuses on disrupting and disabling the computer and cyber systems themselves. It doesn’t represent a warfare alone but is rather a tool used in a broader warfare concept. In most articles, propaganda-psychological warfare or information warfare is used together with cyber warfare, because they are closely related. Since cyber warfare is only a tool in the realization of these concepts, throughout this study, the term will not be taken as a separate label for warfare.

Propaganda is defined as “any form of communication in support of national objectives designed to influence the opinions, emotions, attitudes, or behaviour of any group in order to benefit the sponsor, either directly or indirectly (Joint Publication 1-02, 2001). For Taylor, it is “the conscious, methodical and planned decisions to employ techniques of persuasion designed to achieve specific goals that are intended to benefit those organizing the process” (Taylor, 1995).

Psychological Operations are the planned operations to convey selected information and indicators to foreign audiences to influence their emotions, motives, objective reasoning, and ultimately the behaviour of foreign governments, organizations, groups, and individuals. The purpose of psychological operations is to induce or reinforce foreign

attitudes and behaviour favourable to the originator's objectives. Also called PSYOP (Joint Publication 1-02, 2001).

As the definitions demonstrate, propaganda, psychological operations or information warfare are closely linked and there is no big difference between the meanings of these terms. In summary, all three concepts focus on influencing opinions, emotions, and motives of a target audience. For this reason, these terms are frequently used interchangeably. It can be said that the information warfare has somewhat a broader meaning as it comprises the use of information-related capabilities additionally, even though the essence of the term is almost the same. For Tiina, it was because of the

negative connotation of the term “propaganda” that psychological warfare was began to be used instead (Seppälä, 2002). The same explanation is valid for the use of information warfare when psychological warfare had a negative connotation as well. Another reason for the use of information warfare might be the increasing interdependency of communications systems with other infrastructures. Because of this similarity in the meanings of three concepts, we preferred the latest term, “information warfare” as the representative of this trio of terms.

Table\_1 below depicts the comparison of above-mentioned terms based on some prominent characteristics of warfare to provide an easier understanding.

	Aim		Military Tools		Non-Military Tools			Actors	
	To Build	To Weaken To Destroy	Conventional Forces	Irregular forces	Diplomatic	Economic	Informational	State	Non- State
Hybrid Warfare		+	+	+	+	+	+	+	+
Comprehensive Approach	+		+	+	+	+	+	+	+
Political Warfare		+		Limited	+	+	+	+	+
Irregular Warfare		+	Limited	+	+	+	+		+
Unconventional Warfare		+	Limited	+	+	Limited	+		+
Subversive Warfare		+		Limited	+	Limited	+		+
Information Warfare		+					+	+	+
Psychological Warfare		+					+	+	+
Propaganda		+					+	+	+

Table 1- Comparison of various concepts



It would be possible to say that all definitions have some overlapping aspects. To put it into a simpler frame, hybrid warfare is the most inclusive phenomenon of all the terms which requires the simultaneous use of both military and non-military tools, by either state or non-state actors. Comprehensive approach has a very close meaning, which differs only in the aim. Political warfare postulates the use of all non-military tools, although it may entail the use of military tools such as proxy forces and special forces from time to time. Irregular warfare and unconventional warfare are similar to hybrid warfare in that both include the use of a broad range of military and non-military tools, but in a different context, which is in a non-state actor's fight against a state actor. Although subversive warfare is also similar to irregular and unconventional warfare, the tools used in subversive warfare are more limited. Propaganda, psychological warfare or informational warfare have also many common aspects with other terms, especially in the sense that the main goal is to influence the perception of the relevant population. However, the latter three terms constitute only one tool of a broader warfare concepts such as hybrid warfare or political warfare, which postulate the use of all non-military tools.

### 3. Methodology and data collection

"The content analysis" has been used to

examine 66 number of news articles in this paper. The content analysis refers to any technique for making inferences by objectively and systematically identifying specified characteristics of messages (Holsti, 1969 as cited by Bryman, 2012). It is an approach used to analyse documents and texts that seeks to quantify content in terms of predetermined categories and in a systematic and replicable manner (Bryman, 2012). For an objective and a systematic research, ten categories are predetermined and defined (Figure 1). Since the main objective of this paper is to understand whether hybrid warfare is used in tune with its actual meaning and to reveal what is really meant by the term hybrid warfare, it can be said that "the meaning" category is the most important one. All the terms that could be applied to this category have been defined in the previous section. This gives us the opportunity to determine what the authors really mean when they used hybrid warfare in an objective and systematic manner. As it can be seen in Figure 1, apart from the meaning of hybrid warfare, other categories such as the authors and the authors' qualifications, the media and the media types, the country and the date where and when the article was published, the wars that are clearly associated with hybrid warfare, and whether the author associates the term with Gerasimov Doctrine are examined as well.

N.	Author	Author Specifica- tion	Media	Media Type	Country	Headline	Date	Wars Associated	Gerasimov Doctrine	Meaning
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Figure 1 - Coding schedule

Data collecting has been carried out through the mixture of three different methods. In the first method, we used 32 news articles that we have accumulated in our personal archives since Russia's invasion of Crimea. In the second method, we entered the term "hybrid warfare" in the Google search bar and examined first 11 news articles in the results. In the third method, we focused on some global and regional news magazines, newspapers and the media outlets such the Economist,

the Newsweek, the Foreign Policy, Le Monde, Le Figaro, Le Point, Paris Match, which have an impact on the people who are interested in the world's political and security affairs. In this method, we examined 23 items written in English or French.

Out of ten categories, which are shown in Figure 1, the only category that requires interpretation is the "meaning" category. As a principle, we examined the literal meaning of hybrid warfare without paying attention to whether the overall



discussion in the article is valid or not. In some articles, the authors clearly stated what they mean by hybrid warfare. For instance, Paul J. Saunders, a former official in the U.S. State Department and executive director of The National Interest, -a Washington, D.C.-based public policy think tank, stated that “Hybrid warfare -the term applied to Russia’s particular approach to irregular warfare in Ukraine- is the threat du jour in international security affairs” in his article in 2015. In this case and in similar cases, we directly noted the term he used down to the meaning category, as he clearly sees hybrid warfare as a type of irregular warfare. No interpretation is required.

Some articles require more cautious interpretation. For instance, Peter Pindjak stated in 2014 in his article written for NATO Review Magazine, “As the conflict in Ukraine illustrates, hybrid conflicts involve multilayered efforts designed to destabilise a functioning state and polarize its society. Unlike conventional warfare, the “centre of gravity” in hybrid warfare is a target population. The adversary tries to influence influential policy-makers and key decision makers by combining kinetic operations with subversive efforts.” [emphasize added] (Pindjak, 2014) The author implies “propaganda-psychological operations-information warfare” by using phrases such as “destabilize a state”, “polarize a society”, “influence policy-makers”. He also states, “combining kinetic operations with subversive operations”, which is a somewhat accurate definition of hybrid warfare. However, assessing the essence of the whole text, we can infer that the main emphasis of the author is on the propaganda-psychological operations-information warfare.

In some articles, the term is defined exactly as it is in the literature, namely as the simultaneous use of military and non-military means, but the author actually used the term to imply another term in the overall context of the text. In these cases, the term that the author really implies has been taken. Therefore, the research required a cautious reading of the whole text of the articles to understand what exactly meant by the author. For instance, Nolan Peterson begins his article, “How Putin Uses Fake News to Wage War on Ukraine”,

with an example of how Russians used the text messages to influence Ukrainian military. Then, hybrid warfare is defined as “the combined use of propaganda and cyberwarfare to support military operations on the ground are hallmarks of Russian “hybrid warfare.”(Nolan, 2017) This definition, although it is not a totally true definition as it limits non-military means to only propaganda and cyberwarfare, could be accepted as somewhat true as it refers to a combination of military and non-military means. The author continues with General Breedlove’s speech where he defined the hybrid warfare as “the most amazing information warfare blitzkrieg”. Then he moves on to the Ukrainian President Poroshenko’s words: “Whether it is Ukraine, the EU, or the United States, Russia has the same playbook and goals. It employs hybrid warfare -so-called fake news, computer hacking, cyberattacks on critical infrastructure, snap drills, direct military interventions, and so on and so forth- to undermine the Western democracies and break the transatlantic unity.” Although the author defines hybrid warfare somewhat accurately and does not directly associate hybrid warfare with another term, we can infer from the overall text that the author implies propaganda and information warfare when he uses the term “hybrid warfare”. Therefore, in this case, we compromised on the term “information warfare” as the term implied in this article.

Frequently, hybrid warfare is mistaken for political warfare, which is associated with almost all instruments short of war including military ones. As it is mentioned above, military capabilities in political warfare are unconventional in nature whereas hybrid warfare requires the combination of conventional and unconventional forces. For instance, in the Russia-Ukraine conflict, which is admitted as a model of hybrid warfare, Russia stationed its conventional forces ready to invade Ukraine at the border in addition to pro-Russian proxy forces in Ukraine. At a certain point, Russia even had to use its conventional fire-support against Ukraine forces. This is much more than supporting proxy forces or organizing resistance groups. Therefore, any article implying the use of all instruments short of war, including non-kinetic military units, will be labelled as “political warfare” unless it

suggests any combination.

In some cases, the author used the term with no distinctive meaning. In other words, it is not possible to understand whether the author used the term in compliance with its true meaning or whether he implies another term. For instance, in his small commentary on the website of Carnegie Europe, a global think tank, Andrew Michta stated “Russia’s application of hybrid warfare in eastern Ukraine is a recipe not so much for defeating Europe outright as for peeling the post-Soviet space away from the rest of the continent... So far, Russian President Vladimir Putin’s hybrid war in Ukraine has achieved two fundamental goals... If Russia decides to jump NATO’s borders and, for instance, launch a hybrid campaign in one of the Baltic states, this will force the West to grapple with questions about NATO solidarity...”(Michta, 2015) He uses the term but with no apparent meaning. These cases are categorized with “no meaning” tag in this study.

Some authors do not clearly define the term or use it in a right way but imply the true definition in an indirect manner. For instance, Alexander Nicoll states “it is necessary to keep in mind that this is not just a military matter. Hybrid tactics seek to undermine the foundations of

a state, so it is important that all states look to their foundations and attempt to deal with issues and divisions that could be exploited by an adversary -and that if necessary, they get help in doing this.” (Nicoll, 2015) In this commentary, Alexander does not directly use a definition that connotes a simultaneous use of military and non-military means. But he notes that hybrid tactics are activities to undermine the foundations of a state in addition to military activities. He doesn’t suggest a simultaneous use of both military and non-military tools or he doesn’t imply all non-military tools except from those undermining state foundations. However, he somehow suggests a combined use. Therefore, these kinds of cases are admitted as a correct use of the term as well.

#### 4. Research Findings and Discussion

This study presents preliminary part of a broader project, which aims to examine all media coverage of hybrid warfare concept between 2014-2018. Although the current number of media items (66 at total) is limited and some subjects remained in shadow, we believe that it is sufficient to give an idea about the implications of the use of hybrid warfare, which is the main goal of this paper. Table-2 demonstrates the results regarding the “meaning” category.

Variable	Number	Percentage %
<b>Meaning</b>		
hybrid warfare	20	30
information warfare	18	27
political warfare	14	21
unconventional warfare	4	6
conventional warfare	2	3
irregular warfare	1	2
comprehensive approach	1	2
subversive warfare	2	3
no meaning	4	6

Table 2- Results for the “meaning” category



The results show that in only 20 (30%) media items, the term “hybrid warfare” is used in its true meaning. In other items, the authors used the term “hybrid warfare” but they implied “information warfare” in 18 (27%) items, “political warfare” in 14 (21%) items, “unconventional warfare” in 5 (6%) items. The results clearly demonstrate that hybrid warfare is an ambiguous concept and is not clearly understood by different stakeholders in defense community. In other words, there is not an agreed definition or understanding. Most of the time (70%), the authors imply another concept when they use hybrid warfare.

These results suggest two potential reasons for the miscommunication. It is either because the authors have insufficient knowledge on military

concepts or the concept is too weak to explain current events that the authors imply different meanings. We believe that both options are valid. For instance, hybrid warfare is confused with political warfare in 14 media items, which is understandable as there is a similarity between two terms. Although it is author’s responsibility to know the difference between two terms, big part of the problem stems from the broadness of the term. Hybrid concept has such an inclusive definition that it allows authors to label any conflict as hybrid warfare even when the conflict in question includes only some part of the all characteristics. However, mistaking hybrid warfare for information warfare is a clear indication of the authors’ lack of knowledge on military concepts as there is a clear difference between two terms.

Variable	Number	Percentage %	Number of Proper Use	Percentage of Proper Use %
<b>author</b>				
academician-researcher	17	24	5	29
journalist-editor	28	39	8	29
expert-analyst	9	13	1	11
official	7	10	1	14
historian	2	3	2	100
no author	9	13	3	33
<b>media</b>				
news magazine-global	6	9	1	17
news magazine-national	12	18	4	33
magazine-national	8	12	4	50
newspaper-national	11	17	2	18
media outlet- global	1	2	1	100
media outlet-national	6	9	3	50
website	22	33	5	23
<b>media</b>				
defense focused	15	23	6	40
non-defense focused	51	77	14	27

Table 3- The Results of “author”, “media type” and “country” categories



As it is shown in Table-3, there is no meaningful difference between academics and journalists in their capacity to use the term in its proper meaning. In both groups, only 29% of the population uses the term correctly, which is very close to the general average (30%). This ratio is even less in other groups, namely in experts or officials (11%-14%). Similarly, media types also do not suggest a meaningful

difference in terms of correct use of the term. It is likely to infer in-depth implications if the sample size is enlarged. But current numbers do not suggest any implication.

Having said that, we could infer that defense focused media (40%) is better than non-defense focused media (27%) in using the term in a correct manner.

Variable	Number	Percentage %
Wars associated		
Russian-Ukrainian Conflict	42	47
Russia's recent activities against West	13	14
Russian interference in Western elections	8	9
Russia's recent activities against NATO	5	6
ISIL'S Warfare in Syria	3	3
China's activities in South China Sea	2	2
Hezbollah-Israel War in 2006	3	3
Russia's cyber-attack in Estonia 2007	2	2
Vietnam War	1	1
Russia-Georgia Conflict 2008	2	2
Russian activities in Syria	1	1
Russia's subversive activities in various countries (Macedonia, Montenegro)	4	4
Soviet invasion of Afghanistan	1	1
USSR's regime changes in Afghanistan, Africa and Central and Latin America	1	1
Iran's Support in Yemen	1	1
Foreign powers' subversive actions in	1	1
Gerasimov Doctrine		
Yes	9	14

Table 4- The Results of “wars associated” and “Gerasimov Doctrine” categories

Regarding the examples of wars associated with hybrid warfare, there are two important issues that are worth to be discussed. Firstly, half of the authors refer to Russia-Ukraine Conflict (47%) as the prominent example of hybrid warfare. A closer look on the articles shows that often time Russia-Ukraine Conflict is the only example in many articles that the authors discussed in detail with a reference to hybrid warfare. Other examples are usually given as series of examples in the same text, but not as a major example that models the hybrid warfare concept. Furthermore, two other examples, “Russia’s recent activities against West or NATO”, are also closely related to the Russia-Ukraine Conflict. In short, these data verify the argument that “Russian-Ukraine Conflict is perceived by international community as a model for hybrid warfare.” The other important issue that is implied in the results is the variety of the examples. Examples are so distinct in their types that they range from “ISIL’s Warfare in Syria” to the “Soviet invasion of Afghanistan”. This is another indication of the broadness and ambiguity of the concept.

Lastly, there are 9 articles (14%) that attributes the hybrid warfare concept to Gerasimov Doctrine, which is not a correct way of explaining the origins of the concept as mentioned in the first part of the paper. This is an important ratio- although not as high as we expected- that denotes the insufficient knowledge of the authors.

## 5. Conclusion

As Hew Strachan noted, “Words convey concepts: if they are not defined, the thinking

about them cannot be clear... Such ambiguity creates confusion within individual nations, let alone alliances ostensibly speaking a common language” (Strachan, 2013) Indeed, as words convey concepts, concepts shape our defence understanding, and thus our armed forces, doctrines and the way that armed forces fight. Recently, as one of the most widely used terms in defense community as well as in the core documents of the EU and NATO, hybrid warfare is the leading concept to shape our defense understanding. However, hybrid warfare is a concept as controversial as it is popular. Frequently criticized for being ambiguous and weak as a concept, it carries the risk of misleading the defence community and obscuring the sound strategic thought.

This study demonstrated that hybrid warfare is an ambiguous term. According to the results of the content analysis conducted in this paper, 70% of the time, authors imply different concepts even though they used the term hybrid warfare. Under these circumstances, it requires to be too optimistic for a sound discussion in the defense community, where people cannot speak the same language. It is understandable, even commendable, that analysts endeavour to grasp and conceptualize contemporary warfare. However, the opportunity cost of misconception is too high, as it creates confusion rather than clarity. Considering the increasing number of terms to describe warfare in the last three decades, we believe, it is high time that international defence community built consensus over the actual meaning of hybrid warfare.

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# Analysis of Academic Studies on the Integration of Displaced Persons

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*This research analyzed the literature on integration, assimilation, and other concepts related to displaced persons and refugees as experienced in their host countries. The author conducted a computer-assisted content analysis of related articles appearing in the Social Sciences Citation Index, Arts and Humanities Citation Index, Science Citation Index – Expanded, and Emerging Sources Citation Index and published from January of 1998 to September of 2018. The results of this research revealed that sociological articles comprised 11% of the academic studies (298 of 2,673). The results indicate that academic work regarding the integration of displaced persons encompasses many different concepts, dimensions, and approaches in a diverse collection of countries. Currently, there is no commonly held view of the meaning of integration or other related concepts. The current body of research focuses primarily on organizational and structural topics like housing, health, education, the labor force, identity, and language, instead of human-based topics such as social capital, community participation, and networks of displaced persons that recognize them as public actors (49 of 298 sociological articles). Integration studies of displaced persons almost doubled in number after 2015, the time of the most recent migrant crisis. This review argues that a common conceptual and theoretical framework needs to be put forward that expands the current body of research on human-based topics.*

**Key Words:** Keywords: Integration, assimilation, immigrants, refugees, social capital, literature analysis.

## 1. Introduction:

In the last two decades, the world has witnessed the greatest migration of displaced persons since the Second World War; the majority of displaced persons are from Asia and Africa. As of 2017, 64% of international migrants resided in high-income countries, primarily in the West (United Nations, 2017). Many nations have been affected by these recent changes, due to an influx at their borders and their efforts to meet their responsibilities under the 1967 UN Refugee Convention and its protocols. Political developments in this area have been followed by increased security and humanitarian concerns. As a result, the migrant crisis has become a top national priority, in recent years running in parallel with an increasing academic interest. While there is a relatively institutional understanding of migration in the Western world (Achieme, 2016), the conceptual consensus on terms like “integration” and “displaced persons”

has yet to be properly structured (Korac, 2003).

The purpose of the study is to examine the most prestigious academic indexes for articles addressing the integration of displaced persons into host countries, in order to illustrate any conceptual confusion and identify common research perspectives and less-examined areas of analysis. This work focuses on the Thomson Reuters Web of Knowledge (WoK), Social Sciences Citation Index (SSCI), Arts and Humanities Citation Index (A&HCI), Science Citation Index – Expanded (SCI-EXPANDED), and Emerging Sources Citation Index (ESCI). After identifying the general body of academic studies, the author analyzed the content of the main sociological articles published in the last 20 years, including a content analysis of 257 articles published in English and abstract and/or key word analysis of 41 pieces published in other languages. Sociology was the most

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common academic discipline generating studies on the integration of displaced persons, followed by works considering demographics.

## **2. Conceptual Framework**

Scholars have used many different terms to describe the settlement and reception process of displaced persons. Besides academics' personal reasons for preferring certain terms, policy variances in specific countries have an effect on this multiplicity of concepts. Some research has stressed possible conceptual and practical reasons for this complexity and the resulting ambiguity (Korac, 2003). Most work has used integration (R. Alba, Sloan, & Sperling, 2011; Dribe & Lundh, 2008; Korac, 2003; Korteweg & Yurdakul, 2009; Van Oudenhoven & Eisses, 1998) and assimilation (R. D. Alba, Logan, Stults, Marzan, & Zhang, 1999; Harker, 2001; Safi, 2010; Stodolska, 1998; Waters & Jimenez, 2005) as substitute terms. Webster's definition of "integrate" is "to form, coordinate, or blend into a functioning or unified whole, to unite with something else, to incorporate into a larger unit, and to end the segregation of and bring into equal membership in society or an organization" (Integrate, 2005). The "equal membership" element of this definition represents the mutual shares held by guests and hosts, though in practice the term differs among European countries. Webster's defines "assimilate" as "to absorb into the cultural tradition of a population or group" (Assimilate, 2005). This term is predominantly used in American contexts and measured according to "socioeconomic status, spatial concentration, loss of mother tongue, and inter-marriage" (Waters & Jimenez, 2005). The notion of equal opportunity and American immigration practices may have an effect on the common use of the term in American contexts. The term "segmented assimilation" refers to post-1965 America. It differs from classical assimilation, which locates displaced persons' success in their "assimilate[ion] [in] to mainstream culture" (St-Hilaire, 2002).

The related literature uses additional concepts to define the settlement and reception process of displaced persons in and by host countries. These concepts can be divided into acculturation (Berry & Sabatier, 2010; Gerhards & Hans, 2009; Kasic, Mannetti, & Sam, 2005;

Navas, Rojas, Garcia, & Pumares, 2007; Neto, 2002), adaptation (Hofstra, van Oudenhoven, & Buunk, 2005; Portes, Haller, & Guarnizo, 2002; St-Hilaire, 2002; Vedder & Virta, 2005), adjustment (Bobowik, Basabe, & Paez, 2014; Markovic & Manderson, 2000; Portes & Hao, 2002; Zlobina, Basabe, Paez, & Furnham, 2006), segmented assimilation (de Graaf & van Zenderen, 2009; Sassler, 2006; Segeritz, Walter, & Stanat, 2010; Vermeulen, 2010; Zhou & Xiong, 2005), transnationalism (Al-Ali, Black, & Koser, 2001; Caglar, 2006; Landolt, 2001; Portes et al., 2002), orientation (Bernard, 2006; Magnan, Grenier, & Darchinian, 2015; Rubin, Watt, & Ramelli, 2012), multiculturalism (Gieling, Thijs, & Verkuyten, 2011; Koopmans & Statham, 1999; Leong & Ward, 2006; Schalk-Soekar, de Vijver, & Hoogsteder, 2004), and enculturation (Weinreich, 2009). Acculturation refers to the "cultural modification of people by adapting to or borrowing traits from another culture," while enculturation is associated with one's own culture (Acculturation, 2005). Webster's summarizes the main differences between assimilation and acculturation as follows:

Acculturation is often tied to political conquest or expansion, and is applied to the process of change in beliefs or traditional practices that occurs when the cultural system of one group displaces that of another. Assimilation refers to the process through which individuals and groups of differing heritages acquire the basic habits, attitudes, and mode of life of an embracing culture. (Acculturation, 2005).

The terms adaptation, adjustment, and orientation were used similarly in these studies. They generally showed the transition process from the old environment and/or condition to the new. Transnationalism and multiculturalism are related to diversity. Conversely, the reverse meanings include discrimination (Jasinskaja-Lahti, Liebkind, & Perhoniemi, 2007; Noh, Beiser, Kaspar, Hou, & Rummens, 1999; Roder & Muhlau, 2011; Stevens, Hussein, & Manthorpe, 2012), segregation (Catanzarite, 2000; Driedger, 1999; Khazzoom, 2005; Park & Iceland, 2011), and isolation (Cherng, 2015; Nawyn, Gjokaj, Agbenyiga, & Grace, 2012; van Hook & Baker, 2010). These negative concepts refer to the inequality between displaced persons and residents of host countries.





3. Methodology

The author accessed the WoK, SSCI, A&HCI, SCI-EXPANDED, and ESCI databases through an American research university in July and August of 2018, and via the advanced search option, examined the academic studies most related to displaced persons’ experiences in their host countries. Migrant, immigrant, and refugee were the base search terms used. Concepts such as integration, assimilation, acculturation, adaptation, adjustment, segmented assimilation, transnationalism, orientation, multiculturalism, and enculturation were employed to identify positive points in the literature, while discrimination, segregation, and isolation were searched to unearth the negative. The vocabulary groups consisted of combinations of integration and displaced person-related terms in the study titles (e.g., integration migrant, acculturation refugee, etc.). The date range was limited to January 1998 through September 2018. After a general evaluation of the academic studies, the field of sociology was selected so that the current research would have a consistent focus. The 298 articles constituting the basis of this research were classified according to the language of publication. While the 257 articles written in English were subjected to a complete content analysis, the 41 written in other languages were analyzed from their English-language abstracts. Finally, the research question was classified, analyzed, and visualized.

4. Findings and Analyses

A total of 2,673 academic works published between January 1998 and September 2018 were found in the SSCI, A&HCI, SCI-EXPANDED, and ESCI databases. These articles constituted 80% of the greater body of academic studies. Book reviews and conference abstracts followed (see Table 1). When the articles were examined according to research category, sociology and demography were the first two subjects and very close in number. These two research categories comprised 28% of the greater body of publications (see Table 2). More than 90% were written in English.

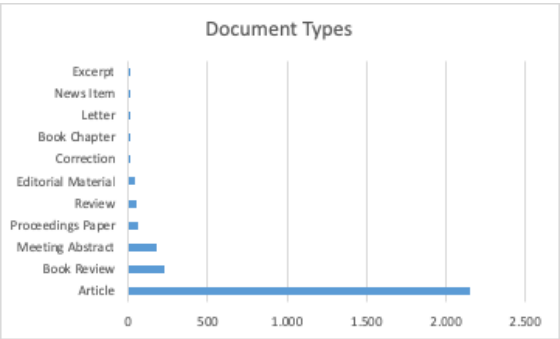


Table 1. Document types

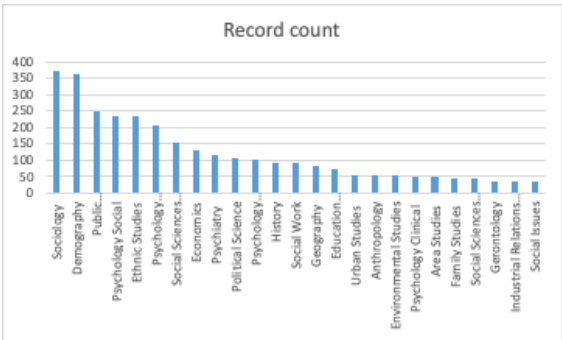


Table 2. Article categories

Academic articles on the integration of displaced persons that were published in the field of sociology – the focal point of the current research – accounted for 11% of the total number of academic studies and 14% of all articles (298 of 2,149). When the studies were classified by language, it was found that 83% were written in English (see Table 3).

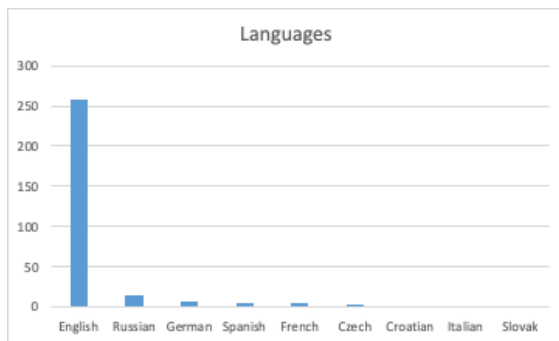


Table 3. Publication languages

The annual distribution of academic articles published from 1998 to 2005 did not exceed 50; there were between 50 and 100 published from 2005 to 2009 and 100 to 150 from 2009 through 2014. From 2015 through September of 2018, the number of articles published was approximately 200. It is possible that more than 200 articles will be published in this date range; more are likely to appear in the four months of 2018 following the creation of the trend graph. A harmony was found between change per year and increase in the number of displaced persons worldwide (see Tables 4a and b).



Table 4a. Publications by year

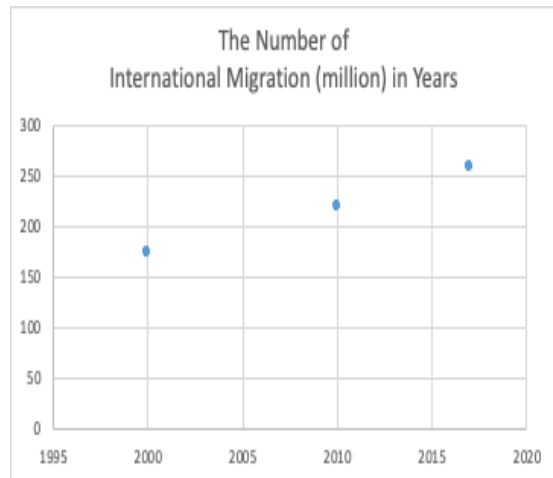


Table 4b. International migration (in millions)

The sociological studies concentrated more on tangible topics (64%) such as housing, health, education, labor, identity, and language. Human-based topics made up a smaller group (16%) and addressed issues such as social capital, community participation, and shared networks.

## 5. Conclusions and Discussion

Most studies focused on tangible and measurable material issues. A likely reason for this is that the data can be easily obtained. These studies dealt with issues from a single point of view, either that of the displaced group or residents of the host country. The focus was mainly on immigrants' basic needs, such as housing, health care, participation in the labor force, language acquisition, and education, as provided through the reception and settlement process. Information about how many people became employed; received social services such as education, health care, and housing; and learned the local language is easily accessed from aid institutions, and therefore it is a simple process to measure such issues and assess them scientifically.



Another significant topic was migrant identity. In particular, ethnic issues such as gender, age, and a sense of belonging were examined. Researchers appeared to attribute immigrants/refugees a common identity and not consider them individual human beings. A common approach was to assess the impacts and consequences of policies applied to a particular group in a given host country. There were two main forms of integration policy: (1) pluralistic, multicultural, flexible, and soft; and (2) rigid and assimilation-based. A common finding was that sufficient success was not being achieved; displaced people were not fully able to participate in society and instead tended to be isolated in their own neighborhoods.

Conversely, there were several studies that considered immigrants to be social actors and examined their relationships, social networks, and community participation in the host country; these comprised 49 of the 298 articles and 16% of the total number of studies. After Putman developed and conceptualized social capital theory, research in that field increased. Instead of a one-way approach, these studies

adopted a bilateral method that included both residents of the host country and displaced people. Such articles emphasized intangible issues such as trust, respect, and equality between migrants and residents, rather than material issues such as health, housing, language, and education. The relationships, social networks, and community participation of migrants and residents were the most common measurement parameters. Of the total, 27% of the studies (81 articles) could be categorized as social psychology. This illustrates that the human-based approach to integration is not sufficient, but is improving.

There are many different approaches to and policies regarding the integration of displaced people. The complexity and ambiguity of the topic are not only conceptual but also practical. There is no common method for or notion of integration. Tangible and emotional issues should be examined together when developing integration policies. Future studies should endeavor to provide conceptual unity and examine the material and moral issues as a unified whole.

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